

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al. : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**

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GLOBAL NOTES PERTAINING TO DEBTORS' SCHEDULES AND STATEMENTS

On September 15, 2008 (the "Petition Date"), and on the dates listed below, Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors listed below (collectively, the "Debtors," and together with their non-Debtor affiliates, "Lehman") commenced cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Debtor	Case Number	Date Filed
Lehman Brothers Holdings Inc.	08-13555 (JMP)	9/15/08
BNC Mortgage LLC	09-10137 (JMP)	1/9/09
CES Aviation IX LLC	08-13907 (JMP)	10/5/08
CES Aviation LLC	08-13905 (JMP)	10/5/08
CES Aviation V LLC	08-13906 (JMP)	10/5/08
East Dover Limited	08-13908 (JMP)	10/5/08
Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior	08-13903 (JMP)	10/5/08 ¹
LB 745 LLC	08-13600 (JMP)	9/16/08
LB Rose Ranch LLC	09-10560 (JMP)	2/9/09
Lehman Brothers Commercial Corporation	08-13901 (JMP)	10/5/08
Lehman Brothers Commodity Services Inc.	08-13885 (JMP)	10/3/08
Lehman Brothers Derivative Products Inc.	08-13899 (JMP)	10/5/08
Lehman Brothers Finance SA	08-13887 (JMP)	10/3/08 ²
Lehman Brothers Financial Products Inc.	08-13902 (JMP)	10/5/08
Lehman Brothers OTC Derivatives Inc.	08-13893 (JMP)	10/3/08
Lehman Brothers Special Financing Inc.	08-13888 (JMP)	10/3/08
Lehman Commercial Paper Inc.	08-13900 (JMP)	10/5/08
Lehman Scottish Finance L.P.	08-13904 (JMP)	10/5/08
Luxembourg Residential Properties Loan Finance S.a.r.l.	09-10108 (JMP)	1/7/09
PAMI Statler Arms LLC	08-13664 (JMP)	9/23/08
Structured Asset Securities Corporation	09-10558 (JMP)	2/9/09

¹ Dismissed on 2/24/09.

² A chapter 15 petition for recognition of a foreign main proceeding and a concurrent motion to dismiss the chapter 11 case of Lehman Brothers Finance SA are currently pending in the Bankruptcy Court.

The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' chapter 11 cases are being jointly administered for procedural purposes only in the above-captioned cases pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Debtors' respective Schedules of Assets and Liabilities, Schedules of Current Income and Expenditure, and Schedules of Executory Contracts and Unexpired Leases (the "Schedules") and Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") have been prepared by the Debtors' management, with the assistance of their advisors, in accordance with section 521 of the Bankruptcy Code and Bankruptcy Rule 1007.³

These Global Notes Pertaining to the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. **These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in each Debtor's Schedules or Statements.** Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

1. **Reservation of Rights.** The Debtors' chapter 11 cases are the largest in history. The sheer volume of information to disclose is formidable. The circumstances surrounding the commencement of the Debtors' cases were extraordinary and have materially impacted the Debtors' ability to access and marshal information about their businesses. The Debtors' precipitous filing caused an immediate shutdown of Lehman's formerly integrated information and globally interdependent financial reporting systems. Although prepetition information has gradually become more available, it remains difficult to access. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should therefore be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. In order to close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions of all information contained in the Schedules and Statements. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of any of the Debtors' rights to assert claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E as "priority," on Schedule F as "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

³ Schedules and Statements of the Debtors may be filed on various dates within the time permitted by the Bankruptcy Code, Bankruptcy Rules, and/or orders of the Bankruptcy Court. No Schedules and Statements will be filed for Fundo de Investimento Multimercado Credito Privado Navigator Investimento No Exterior because, as noted above, its chapter 11 case was dismissed by order of the Bankruptcy Court, dated February 24, 2009.

2. **“As of” Information Date.** Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of the close of business on September 14, 2008.

Pursuant to certain orders of the Bankruptcy Court (collectively, the “Court Orders”), the Debtors were authorized to, and did, conduct sales of certain of their assets, assume and/or assign certain of their unexpired executory contracts or leases, and pay certain outstanding prepetition claims from and following the Petition Date. In addition, pursuant to certain Court Orders, certain outstanding prepetition claims against the Debtors may have been paid by non-Debtor third parties following the Petition Date. Nonetheless, the Schedules and Statements reflect the Debtors’ assets and liabilities as they existed on the eve of the Petition Date. Claims for general trade payables listed on Schedule F, however, may be net of payments made through February 12, 2009. Certain of the Court Orders preserve the rights of parties in interest to dispute any amounts required to be paid to satisfy prepetition claims. Nothing herein shall be deemed to alter the rights of any party in interest to contest a payment made pursuant to a Court Order that preserves such right to contest.

3. **SIPA and Other Insolvency Proceedings.** On September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 (“SIPA”) with respect to Lehman Brothers Inc. (“LBI”). A trustee appointed under SIPA is administering LBI’s estate. LBI’s SIPA case is being administered in the Bankruptcy Court under docket number 08-01420 (JMP). In addition, as of the date of the filing of the Schedules and Statements, various insolvency proceedings have been commenced by or against certain of LBHI’s foreign affiliates.
4. **Basis of Presentation.** For purposes of filing reports with the Securities and Exchange Commission, LBHI has historically prepared consolidated financial statements, which include each of the Debtors and certain additional non-Debtor affiliates. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the totals listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for public reporting purposes or otherwise.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with generally accepted accounting principles (“GAAP”), the Schedules and Statements neither purport to represent nor reconcile financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP or otherwise. Reflection in Schedules and Statements of assets greater than liabilities is not an admission that a Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, reflection in Schedules and Statements of liabilities greater than assets is not an admission that the Debtors were insolvent at their respective petition dates or any time prior to the Petition Date.

5. **Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors’ property interests that are not maintained or readily available. However, the Debtors’ inventory positions are accounted for with mark-to-market accounting incorporating valuations as of the Petition Date, while the remaining assets, unless otherwise indicated, reflect the net book values of the Debtors’ assets, as recorded in the Debtors’ books and records, as of the Petition Date and may not reflect the net realizable value of the assets. Amounts ultimately realized will vary, at some times materially, from net book value.
6. **Excluded Accruals/GAAP entries.** The Schedules and Statements do not include certain deferred charges, deferred liabilities, or general reserves, or assets with a net realizable value of zero. Such amounts may, however, be reflected in the Debtors’ books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities, including accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Petition Date, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.
7. **Foreign Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

8. **Confidentiality.** Addresses of current and former employees of the Debtors are generally not included in the Schedules and Statements. Notwithstanding, the Debtors will mail any required notice or other documents to the address in their books and records for such individuals.
9. **Consolidated Entity Accounts Payable and Disbursement Systems.** An individual Debtor's Schedules and Statements may include payments made by the Debtor for another Debtor or non-Debtor affiliate. Payments made by another Debtor or non-Debtor affiliate on behalf of the filing Debtor, however, are not necessarily included on the filing Debtor's Schedules and Statements. A description of the Debtors' prepetition centralized cash management system is set forth in the Debtors' motion for authorization to, among other things, continue using its cash management system, as modified, dated October 3, 2008 [Docket No. 669], and the supplement thereto, dated October 10, 2008 [Docket No. 826].
10. **Derivatives and other contractual agreements.** The Debtors have attempted to list on Schedule G all of the derivative contracts that they were party to as of the Petition Date. A large number of the contracts listed on Schedule G, however, may have been terminated prior or subsequent to the Petition Date. Assets and liabilities that may result, or may have resulted, from the termination of derivatives contracts are not included on the Debtors' Schedules B, D, or F, as may be applicable. Potential additional assets and/or liabilities associated with the Debtors' derivative contracts will not be disclosed until the Debtors have completed their analysis of their books and records and the numerous derivative transactions..
11. **Intercompany Claims.** Claims among the Debtors and their non-Debtor affiliates, as reflected in the balance sheet accounts of the applicable Debtors (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims"), are reported on Schedules B and F, as applicable. The Intercompany Claims are comprised primarily of the following components: trading activity with affiliates (buying and selling securities, derivatives, commodities among affiliates), allocation of operating expenses including interest charges and financings (notes payable/receivable, repos/reverse repos, stock or bond borrows/loans) and the transfer of cash balances, generally to LBHI and receipt of funds, generally from LBHI, to cover cash shortfalls, as a result of Lehman's cash management practices.
12. **Insiders.** Lehman employed hundreds of individuals with the title of Managing Director and Senior Vice President and thousands of individuals with the title of Vice President and Assistant Vice President. However, for its response to Statement questions 3c and 21, (i) LBHI has listed members of its Board of Directors and all employees that are, or were, Executive Officers (Chairman and Chief Executive Officer, Chief Financial Officer, Chief Administrative Officers, President and Chief Operating Officer, and Chief Legal Officer) and Global Heads and (ii) the remaining Debtors have listed Presidents, and certain Directors, Managing Directors, Senior Vice Presidents, and Vice Presidents, as appropriate for their particular personnel structure. Persons have been included in the Schedules and Statements for informational purposes only and such individuals should not, simply by virtue of being listed herein, all be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, or with respect to any theories of liability or for any other purpose. In the ordinary course of Lehman's businesses, directors and officers of one Debtor may have been employed and paid by another Debtor or a non-Debtor affiliate.
13. **Setoffs.** Prior to the Petition Date, and in the ordinary course of their businesses, the Debtors incurred a large number of setoffs in connection with, among other things, intercompany, derivative and customer/supplier transactions. Unless otherwise stated, setoffs are not listed in the Schedules and Statements and the Debtors have not intentionally offset amounts listed on Schedules B, D or F. Nonetheless, some amounts listed may have been affected by setoffs taken of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff and/or recoupment rights which may be asserted.

Notwithstanding foregoing, the Debtors have disclosed certain setoffs taken by financial institutions that are known to the Debtors and that the Debtors reserve the right to challenge as being outside the ordinary course of business.

14. **Mechanics' Liens.** The inventories, property and equipment listed in these Schedules and Statements and Schedules are presented without consideration of any mechanics' liens.
15. **Undetermined Amounts.** The description of an amount as "unknown," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.
16. **Pledged Assets.** A significant amount of the assets listed on the Debtors' Schedule B have been pledged as collateral by the Debtors and are outside of the Debtors' control. These assets include, among other things, cash, securities, real estate loans and corporate loans and other inventory.
17. **Guarantees.** Contractual guarantees issued by a Debtor have been listed on that Debtor's Schedule G. Claims of contract counterparties arising under these guarantees have been listed on the Debtor's Schedule F as contingent liabilities. In addition, LBHI guaranteed the payment of all liabilities, obligations and commitments of certain of its subsidiaries. LBHI has listed each of the guaranteed subsidiaries, but not the creditors of those guaranteed subsidiaries, as a contingent, unliquidated and disputed creditor on LBHI's Schedule F. LBHI frequently served as credit support provider to its affiliates in connection with their derivative contracts. As noted in Global Note 10 about contingent liabilities associated with the derivative contracts, these contingent liabilities will not be disclosed until the Debtors have completed their analysis of the numerous derivative transactions. The Debtors may identify additional guarantees as they continue their review of their books and records, executory contracts, unexpired leases, secured financing, debt instruments and other such agreements, and will amend their Schedules accordingly.

18. **Schedules.**

- a. **Schedule A.** Real property is listed on Schedule A at net book value. Certain interests of the Debtors in real property, including mortgages and real property held for sale, are not listed on Schedule A, but have been listed as inventory in response to Schedule B. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.
- b. **Schedule B9.** Certain Debtors who do not list any interest in insurance policies in response to Schedule B9 may hold an interest in policies of an affiliate.
- c. **Schedule B21.** Amounts listed in response to Schedule B21 exclude claims that have been or, at a later date may be, asserted by the Debtors against their various liability policies. Additionally, the Debtors have asserted and will continue to assert various claims against affiliates involved in foreign insolvency proceedings. Said claims are subject to amendment and further reconciliation and may not be reflective of the amounts listed on the Debtors' books and records as of September 14, 2008. To the extent such claims include undetermined or unliquidated amounts, such amounts have not been included in the Debtors' Schedules.
- d. **Schedule B23.** Licenses to conduct business are not included in Schedule B.
- e. **Schedule D — Creditors Holding Secured Claims.** The Debtors have not undertaken a valuation of their assets in which creditors may have a secured interest. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in a secured facility, only the collateral agent has been listed for purposes of Schedule D.

- f. **Schedule E — Creditors Holding Unsecured Priority Claims.** Schedule E does not include obligations for employee-related medical, dental, prescription drug, death and other benefits under group benefit plans that have been, or may be, satisfied by a voluntary employee beneficiary association (“VEBA”) established on September 12, 2008 under section 501(c)(9) of the Internal Revenue Code of 1986. Schedule E does not include certain other employee obligations, which may be owed, or may have been satisfied, by LBI. Schedules E and F do not include obligations related to restricted stock units.
- g. **Schedule F — Creditors Holding Unsecured Nonpriority Claims.** Certain creditors owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to the balances listed on Schedule F.

The Debtors’ responses to Statement question 4 disclose pending litigation involving the Debtors. Claims related to pending litigations are listed on Schedule F as contingent, unliquidated and disputed liabilities. In certain litigations, however, plaintiffs have not clearly identified which Lehman entity or entities are the intended defendants (naming “Lehman” or “Lehman Brothers”). In such cases, the litigation is disclosed by LBHI’s in response to Statement question 4 and claims are listed on LBHI’s Schedule F as a contingent, unliquidated and disputed liabilities.

- h. **Schedule G — Executory Contracts and Unexpired Leases.** Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the Petition Date, or is valid or enforceable. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

In the ordinary course of business, the Debtors may lease certain fixtures and equipment from certain third party lessors for use in the daily operation of their business. The Debtors’ obligations pursuant to capital leases appear on Schedule D and their obligations pursuant to operating leases have been listed on Schedule F. The underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or shall be construed to be an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to such issues.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the Agreements may not have been memorialized and may be subject to dispute. Agreements that are oral in nature have also been included in Schedule G. Agreements, including certain license agreements that are not valued by the Debtors for balance sheet purposes appear on Schedule G but do not appear on Schedule B.

- i. **Schedule H — Co-Debtors.** Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing. There may be instances where litigation is brought against multiple legal entities. Such litigation is listed on Schedule F of the appropriate Debtor

and Schedule H. The Debtors are in the process of reviewing their leases and contracts, which agreements may contain provisions leading to a co-debtor relationship.

19. Statements.

- a. **Statement question 1 – Income.** The amounts reported in response to Statement question 1 reflect the Debtors' fiscal year of 12/1 to 11/30 and reflect amounts taken from the Debtors' internal consolidated balance sheet worksheets. Amounts reported for the current period represent gross revenue for the period 12/1/2007 through and including 8/31/2008.
- b. **Statement question 2 – Other Income.** From time to time, the Debtors may have de minimis income from sources other than the operation of business that will not appear in response to Statement question 2.
- c. **Statement question 3 – Payments to Creditors.** Amounts still owing to any creditor listed on Statement 3b or 3c are reflected in Schedule E and F, as applicable.
 - i. **Statement Question 3b.** The payments listed reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3b.
 - ii. **Statement Question 3c.** The payments listed on the Debtors' response to Statement question 3c reflect payments made by the applicable Debtor entity and those payments made by LBI on the Debtors' behalf. Payments made by LBI are indicated with an asterisk on Schedule 3c. Amounts listed include payroll payments, W-2 income events, checks and wires. For explanation of the treatment of payments that may have been made by an affiliate on behalf of another affiliate, please refer to Global Note 6.
- d. **Statement question 4b – Property attached, garnished or seized.** The Debtors have listed amounts held by certain financial institutions pending the legal and/or equitable resolution of various asserted claims. The Debtors contest and dispute these parties' right to hold, attach garnish or seize such funds.
- e. **Statement question 7 – Gifts.** See Global Note 9 above regarding the Debtors' consolidated entity accounts payable and disbursement systems.
- f. **Statement question 8 – Losses.** The Debtors' responses to Statement question 8 do not include financial losses or defense costs paid pursuant to the director and officer liability policies.
- g. **Statement question 10 – Other Transfers.** In response to Statement question 10, the Debtors list certain transfers of collateral that were made prior to and remained outstanding as of the petition date of the respective Debtor. The Debtors reserve the right to argue that such transfers were outside the ordinary course of business and reserve all rights with respect to a final determination as to the nature of the transfers, notwithstanding their inclusion in this Statement question 10. Investigation continues with respect to such transfers.
- h. **Statement question 12 – Safe Deposit Boxes.** The Debtors have listed certain physical vaults in response to the applicable Debtor's response to statement question 12. Investigation and inquiry continues in efforts to ascertain information about and/or obtain control over assets of the Debtors that may be in vaults of non-debtor affiliates and third parties, including financial institutions, holding such assets at the direction of such non-debtor affiliates or third parties.
- i. **Statement question 18 – Nature, location and name of business.** The Debtors' responses to Statement question 18 includes only ownership interests in businesses that are either (i) direct subsidiaries of the applicable Debtor or (ii) entities that file reports with the Securities and Exchange Commission (an "SEC-filer").

- j. **Statement question 19 – Books, Records and Financial Statements.** The firms and individuals listed in response to Statement questions 19(a)-(c) are not intended to be an exhaustive list of all parties but rather represent a listing of those firms and/or individuals that supervised or were primarily responsible for the respective tasks.
- k. **Statement question 20 – Inventory.** The Debtors maintain physical inventory at the vaults listed in response to Statement question 12 and in the vaults of certain non-debtor affiliates and third parties and maintain their non-physical inventory in accounts at certain non-Debtor affiliates including LBI (the “Non-physical Accounts”). An electronic inventory calculation with respect to the Non-physical Accounts was prepared periodically by LBI and/or Lehman Brothers International (Europe) and provided to the Debtors at regular intervals prior to the Petition Date.
- l. **Statement questions 21 and 22.** The Debtors’ response reflects information as of each respective Debtor’s petition date.

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT

Southern

DISTRICT OF

New York

In re: Lehman Brothers OTC Derivatives Inc.,
Debtor

Case No. 08-13893 (JMP)
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

- None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

AMOUNT	SOURCE
Net income - Fiscal YTD - August 2008	\$34,000,000
Net income - Fiscal 2007	\$61,000,000
Net income - Fiscal 2006	\$8,000,000

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None



a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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Not Applicable

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See attached rider

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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See attached rider. In addition, please refer to the Global Notes Pertaining to the Debtor's Schedules and Statements attached hereto and to the Debtor's response to Statement questions 21 and 22 for a listing of its current and former officers and directors.

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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See attached rider

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

6. Assignments and receiverships

None



- a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None



- b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None



- List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None



- List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See response to question 9 of the Statement of Financial Affairs for Lehman Brothers Holdings Inc., Case No. 08-13555 for more information.

10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFeree, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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Please refer to the Global Notes Pertaining to Debtors' Schedules and Statements attached hereto.

None



b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

In re: Lehman Brothers OTC Derivatives Inc.

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NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None



List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None



List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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Please refer to the Global Notes Pertaining to Debtors' Schedules and Statements attached hereto.

14. Property held for another person

None



List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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Please refer to the Global Notes Pertaining to Debtors' Schedules and Statements attached hereto.

15. Prior address of debtor

None



If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

Not Applicable

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL- SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
Not Applicable	

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Christopher O'Meara, Former Chief Financial Officer 1271 Avenue of the Americas, 45 Floor New York, NY 10020	9/15/2006 - 12/1/2007
Erin Callan, Former Chief Financial Officer 1271 Avenue of the Americas, 45 Floor New York, NY 10020	12/1/2007 - 6/12/2008
Edward Grieb, Former Financial Controller 1271 Avenue of the Americas, 45 Floor New York, NY 10020	9/15/2006 - 12/1/2007
Martin Kelly, Financial Contoller 1271 Avenue of the Americas, 45 Floor New York, NY 10020	12/1/2007 - 9/15/2008
Ian Lowitt, Chief Financial Officer 1271 Avenue of the Americas, 45 Floor New York, NY 10020	6/12/2008 - 9/15/2008

None

- b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Ernst & Young LLP	5 Times Square New York, NY 10036-6530	9/15/2006 - 9/15/2008

None

- c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

NAME	ADDRESS
Martin Kelly, Financial Contoller	1271 Avenue of the Americas, 45 Floor New York, NY 10020
Ian Lowitt, Chief Financial Officer	1271 Avenue of the Americas, 45 Floor New York, NY 10020

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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The Debtor's parent company, Lehman Brothers Holdings Inc., is a publicly traded company that was required to register with the SEC and file Form 10Ks and Form 10-Qs. As such, in the ordinary course and prior to filing for Chapter 11 bankruptcy protection, the Debtor may have provided financial information to banks, bond holders, customers, suppliers, rating agencies and various other interested parties.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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Please refer to the Global Notes Pertaining to Debtors' Schedules and Statements attached hereto.

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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Please refer to the Global Notes Pertaining to Debtors' Schedules and Statements attached hereto.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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Not Applicable

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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See attached rider

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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Not Applicable

None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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See attached rider

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See answer for question 3c

24. Tax Consolidation Group.

In re: Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

-
- None If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

Lehman Brothers Holdings Inc.

TAXPAYER-IDENTIFICATION NUMBER (EIN)

13-3216325

25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____	Signature of Debtor
Date _____	Signature of Joint Debtor (if any) _____

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>03/11/2009</u>	Signature _____
	Print Name and Title _____



William Fox, Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

Signature of Bankruptcy Petition Preparer

Date _____

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
1	AMERICAN TRADING AND PRODUCTION	9269500233FS	08/20/2008 SUBTOTAL	\$5,700,000.00 \$5,700,000.00
2	AMERICAN TRADING AND PRODUCTION CORPORATION 10 E BALTIMORE ST SUITE 1600 BALTIMORE MD 21202-1630	7092100248JS 8978700203JS	09/04/2008 07/21/2008 SUBTOTAL	\$208,000.00 \$248,000.00 \$456,000.00
3	AMERIPRISE TRUST CO	3610300190JS 6009400210JS 6017800210JS 6719100192JS 6719700192JS 8464600203JS 8468300203JS	07/08/2008 07/28/2008 07/28/2008 07/10/2008 07/10/2008 07/21/2008 07/21/2008 SUBTOTAL	\$332,000.00 \$341,000.00 \$568,000.00 \$315,000.00 \$383,000.00 \$312,000.00 \$521,000.00 \$2,772,000.00
4	AMERIPRISE TRUST COMPANY	0361600210FS 8374900199JS 9541100241JS	07/28/2008 07/17/2008 08/28/2008 SUBTOTAL	\$10,165.95 \$2,662,685.58 \$19,149.47 \$2,692,001.00
5	ATAPCO	5564400248JS	09/04/2008 SUBTOTAL	\$5,300,000.00 \$5,300,000.00
6	BANK OF NORTH GEORGIA	8237400226JS	08/13/2008 SUBTOTAL	\$2,251,431.46 \$2,251,431.46
7	BATS TRADING INC 320 ARMOUR ROAD SUITE 200 NORTH KANSAS CITY, MO 64116-3544	*2088117 *2088118 *361790	09/08/2008 09/08/2008 07/22/2008 SUBTOTAL	\$922.68 \$6,940.20 \$7,599.07 \$15,461.95

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
8	BLACK ROCK ECO SOL INVESTMENT WATER	3326400210JS	07/28/2008 SUBTOTAL	\$45,177.60 \$45,177.60
9	BLACK ROCK INV TRUST NEW ENERGY	1839500220JS 2006000235JS	08/07/2008 08/22/2008 SUBTOTAL	\$25,025.00 \$42,000.00 \$67,025.00
10	BLACKROCK ENHANCED DIVIDEND ACHIEVERS TRUST	0447100242JS 1324000205FS 3324400210JS 3489600189FS 4110800234FS 4523300247FS 7092200248JS	08/29/2008 07/23/2008 07/28/2008 07/07/2008 08/21/2008 09/03/2008 09/04/2008 SUBTOTAL	\$16,089.50 \$28,800.00 \$42,471.40 \$199,658.88 \$46,200.00 \$9,275.00 \$114,000.00 \$456,494.78
11	BLACKROCK GLOBAL ENERGY AND RESOURCES TRUST	5290400199JS 5574000191FS	07/17/2008 07/09/2008 SUBTOTAL	\$263,250.00 \$682,500.00 \$945,750.00
12	BLACKROCK GLOBAL OPPORTUNITIES EQUITY TRUST	4878900214FS	08/01/2008 SUBTOTAL	\$36,260.00 \$36,260.00
13	BLACKROCK HEALTH SCIENCES TRUST	0447300242JS 2005800235JS	08/29/2008 08/22/2008 SUBTOTAL	\$29,040.00 \$114,600.00 \$143,640.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
14	BLACKROCK INTL GROWTH INCOME			
		2295800221FS	08/08/2008	\$12,980.00
		3324500210JS	07/28/2008	\$7,287.75
		3326300210JS	07/28/2008	\$12,672.00
		8884000241JS	08/28/2008	\$6,882.75
		SUBTOTAL		\$39,822.50
15	BLACKROCK INTL GROWTH INCOMETRUST			
		2853500190JS	07/08/2008	\$37,926.00
		3247100206JS	07/24/2008	\$373,100.00
		3917800224JS	08/11/2008	\$114,840.00
		SUBTOTAL		\$525,866.00
16	BLACKROCK REAL ASSET EQUITYTRUST ENERGY SLEEVE			
		1850400220JS	08/07/2008	\$59,200.00
		5290500199JS	07/17/2008	\$269,100.00
		5550500190JS	07/09/2008	\$341,250.00
		SUBTOTAL		\$669,550.00
17	BLACKROCK WORLD INVESTORS TRUSTEQUITY			
		4878700214FS	08/01/2008	\$92,463.00
		SUBTOTAL		\$92,463.00
18	BOSTON SAFE DEPOSIT AND TRUSTCOMPANY			
		0552000204JS	07/22/2008	\$6,036,460.91
		0872300212FS	07/30/2008	\$181,156.44
		1238600233JS	08/20/2008	\$1,581,637.95
		1729100253JS	09/09/2008	\$2,783,615.26
		2119100254FS	09/10/2008	\$4,181,372.55
		2219200213JS	07/31/2008	\$4,344,085.84
		2356700259FS	09/15/2008	\$940,669.55
		2421100192JS	07/10/2008	\$1,240,117.99
		3324300210JS	07/28/2008	\$3,206,744.21
		4586100239JS	08/26/2008	\$756,821.55
		4763800224JS	08/11/2008	\$968,868.28
		5290700199JS	07/17/2008	\$4,890,575.76
		6875000207FS	07/25/2008	\$209,211.94
		7014000252JS	09/08/2008	\$1,830,355.05
		7175000228JS	08/15/2008	\$2,377,468.92
		7557900217JS	08/04/2008	\$5,077,264.56
		7734000227FS	08/14/2008	\$690,737.76
		8979900231FS	08/18/2008	\$6,300,917.39
		SUBTOTAL		\$47,598,081.91

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
19	BROKER DEALER DEPT 4004			
		1122900256JS	09/12/2008	\$407,300,000.00
		6045100242JS	08/29/2008	\$675,600,000.00
		7902800213JS	07/31/2008	\$733,800,000.00
			SUBTOTAL	\$1,816,700,000.00
20	CAPSTONE VOLATILITY MASTERCAYMAN LIMITED			
		3721000198FS	07/16/2008	\$250,000.00
		5213700205FS	07/23/2008	\$1,200,000.00
		9322900214FS	08/01/2008	\$2,243.82
			SUBTOTAL	\$1,452,243.82
21	CENTER COAST CAPITAL PARTNERS OFFSHORE LTD			
		2959900242JS	08/29/2008	\$113,157.82
		7553300247FS	09/03/2008	\$4,616.16
			SUBTOTAL	\$117,773.98
22	CHARLES SCHWAB AND CO			
		8303300241JS	08/28/2008	\$18,819.37
			SUBTOTAL	\$18,819.37
23	CITIGROUP GLOBAL MARKETS			
		0266100227JS	08/14/2008	\$1,800,000.00
		1493800206JS	07/24/2008	\$1,300,000.00
		1545500189FS	07/07/2008	\$2,500,000.00
		3610200190JS	07/08/2008	\$700,000.00
		3613800190JS	07/08/2008	\$2,500,000.00
		4131200225FS	08/12/2008	\$450,000.00
		4137500225FS	08/12/2008	\$1,200,000.00
		4407700234FS	08/21/2008	\$99,863.01
		4409600234FS	08/21/2008	\$520,026.89
		5564800248JS	09/04/2008	\$920.35
		5575300248JS	09/04/2008	\$46.58
		6008900210JS	07/28/2008	\$425,000.00
		6017200210JS	07/28/2008	\$2,200,000.00
		8070800218FS	08/05/2008	\$290,000.00
		8074600218FS	08/05/2008	\$2,500,000.00
		9203700219JS	08/06/2008	\$2,200,000.00
		9280200204FS	07/22/2008	\$2,800,000.00
			SUBTOTAL	\$21,485,856.83

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
24	CITIGROUP GLOBAL MARKETS INC			
	1418400231JS	08/18/2008		\$1,420,000.00
	1541000189FS	07/07/2008		\$21,912.73
	1541100189FS	07/07/2008		\$204,081.30
	2140500241FS	08/28/2008		\$1,580,000.00
	2142200241FS	08/28/2008		\$360,000.00
	2706900218JS	08/05/2008		\$20,706.78
	2707100218JS	08/05/2008		\$2,643.98
	2948800233JS	08/20/2008		\$1,400,000.00
	4346100247FS	09/03/2008		\$1,493.29
	4409100234FS	08/21/2008		\$407.21
	4557400212FS	07/30/2008		\$530,000.00
	4562800212FS	07/30/2008		\$2,980,000.00
	7215500224JS	08/11/2008		\$43.65
	7329900239JS	08/26/2008		\$2,484,000.00
	7330600239JS	08/26/2008		\$365,000.00
	8722200248JS	09/04/2008		\$141,532.00
	8725500248JS	09/04/2008		\$669,076.00
	9488800226JS	08/13/2008		\$2,770,000.00
	9489700226JS	08/13/2008		\$300,000.00
		SUBTOTAL		\$15,250,896.94
25	COLLATERAL			
	0266200227JS	08/14/2008		\$894,000.00
	1204600234FS	08/21/2008		\$2,730,000.00
	1496200206JS	07/24/2008		\$914,000.00
	1541200189FS	07/07/2008		\$1,907,000.00
	2511400252FS	09/08/2008		\$3,457,000.00
	2968500259FS	09/15/2008		\$5,203,000.00
	3099600224JS	08/11/2008		\$2,800,000.00
	3615600190JS	07/08/2008		\$1,078,000.00
	4340300247FS	09/03/2008		\$23,648.00
	4457800214FS	08/01/2008		\$23,612,000.00
	4953400255JS	09/11/2008		\$5,106,000.00
	6016500210JS	07/28/2008		\$1,111,000.00
	6391600240FS	08/27/2008		\$955,000.00
	6802100217JS	08/04/2008		\$1,249,000.00
	6804700217JS	08/04/2008		\$84,173.37
	7909600193FS	07/11/2008		\$764,000.00
	8035600261FS	09/17/2008		\$1,044,161.86
	8255900261FS	09/17/2008		\$289,106.72
	9202700219JS	08/06/2008		\$1,436,000.00
	9269700204FS	07/22/2008		\$3,315,000.00
	9824700228JS	08/15/2008		\$953,000.00
		SUBTOTAL		\$58,925,089.95
26	COMMERCIAL LOAN SERVICES			
	4954700255JS	09/11/2008		\$8,000,000.00
		SUBTOTAL		\$8,000,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
27	COMPANY OF NORTH AMERICA	5542400260JS	09/16/2008 SUBTOTAL	\$18,968,726.61 \$18,968,726.61
28	CREDIT AMERIPRISE TRUST CO	0778900256JS 1635100217FS 4344800247FS	09/12/2008 08/04/2008 09/03/2008 SUBTOTAL	\$3,081,000.00 \$2,895.26 \$3,401.69 \$3,087,296.95
29	CREDIT SUISSE CAPITAL LLC	2513600252FS 7523500247FS	09/08/2008 09/03/2008 SUBTOTAL	\$1,000,000.00 \$988.75 \$1,000,988.75
30	CREDIT SUISSE SECURITIES	1420100231JS 6221000254FS 9715900199JS	08/18/2008 09/10/2008 07/17/2008 SUBTOTAL	\$2,300,000.00 \$1,178,224.00 \$1,013,229.00 \$4,491,453.00
31	CREDIT SUISSE SECURITIES LLC	6279400197JS	07/15/2008 SUBTOTAL	\$2,043,717.00 \$2,043,717.00
32	DANIEL P TULLY	8368600261FS	09/17/2008 SUBTOTAL	\$5,761,000.00 \$5,761,000.00
33	DB PRIME BROKERAGE	0907000205FS 1632700217FS 1632800217FS 2511700252FS 2514300252FS 2856100241FS 2856300241FS 3490300207FS 3496200254FS 3510300254FS 4423600253JS 4425600253JS 4517200198FS 4648700196FS 6521100200FS	07/23/2008 08/04/2008 08/04/2008 09/08/2008 09/08/2008 08/28/2008 08/28/2008 07/25/2008 09/10/2008 09/10/2008 09/09/2008 09/09/2008 07/15/2008 07/14/2008 07/18/2008	\$5,620,000.00 \$121,211.20 \$3,682.18 \$1,960,000.00 \$25,249,000.00 \$3,400,000.00 \$708,000.00 \$2,400,000.00 \$300,000.00 \$3,710,000.00 \$44,650,000.00 \$774,000.00 \$7,180,000.00 \$340,000.00 \$1,900,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
		6522000200FS	07/18/2008	\$570,000.00
		7374800254FS	09/10/2008	\$1,000,000.00
		7910200193FS	07/11/2008	\$300,000.00
		7912200193FS	07/11/2008	\$1,950,000.00
		8271900198FS	07/16/2008	\$4,490,000.00
		8464400203JS	07/21/2008	\$270,000.00
		8469100203JS	07/21/2008	\$3,580,000.00
		8719400248JS	09/04/2008	\$5,415.59
		8727400248JS	09/04/2008	\$140,760.90
		8818000255JS	09/11/2008	\$1,440,000.00
		9268800233FS	08/20/2008	\$4,200,000.00
			SUBTOTAL	
				\$116,262,069.87

34 DERIVATIVE COLLATERAL

	4751600260JS	09/16/2008	\$1,140,000.00
		SUBTOTAL	\$1,140,000.00

35 DEUTSCHE BANK PRIME BROKERAGE

	1637200217FS	08/04/2008	\$10,947.49
	1637500217FS	08/04/2008	\$21,001.91
	2511800252FS	09/08/2008	\$2,800,000.00
	2513500252FS	09/08/2008	\$11,240,000.00
	2856200241FS	08/28/2008	\$695,000.00
	2856400241FS	08/28/2008	\$4,000,000.00
	3492000207FS	07/25/2008	\$900,000.00
	3493300207FS	07/25/2008	\$400,000.00
	3501500254FS	09/10/2008	\$1,870,000.00
	4423700253JS	09/09/2008	\$4,430,000.00
	4424600253JS	09/09/2008	\$4,270,000.00
	4648600196FS	07/14/2008	\$2,230,000.00
	6523000200FS	07/18/2008	\$3,350,000.00
	6524200200FS	07/18/2008	\$550,000.00
	7909500193FS	07/11/2008	\$1,890,000.00
	7910100193FS	07/11/2008	\$300,000.00
	8464300203JS	07/21/2008	\$1,490,000.00
	8465800203JS	07/21/2008	\$410,000.00
	8719300248JS	09/04/2008	\$30,330.34
	8721700248JS	09/04/2008	\$13,962.73
	9322700214FS	08/01/2008	\$2,200,000.00
		SUBTOTAL	\$43,101,242.47

36 EBAY INC

	6532300255JS	09/11/2008	\$106,555,170.00
		SUBTOTAL	\$106,555,170.00

37 ETRADE

	3683200238FS	08/25/2008	\$9,802,250.00
	6624000200FS	07/18/2008	\$4,806,000.00
	7338200198FS	07/16/2008	\$2,708,000.00
		SUBTOTAL	\$17,316,250.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
38	GENEWORTH LIFE INSURANCE CO			
		2966500259FS	09/15/2008	\$5,300,000.00
			SUBTOTAL	\$5,300,000.00
39	GENWORTH LIFE AND ANNUITY INSURANCE			
		2949700233JS	08/20/2008	\$600,000.00
		3511600254FS	09/10/2008	\$600,000.00
		3728300198FS	07/16/2008	\$900,000.00
		9827000212JS	07/30/2008	\$500,000.00
			SUBTOTAL	\$2,600,000.00
40	GENWORTH LIFE INSURANCE CO			
		2948700233JS	08/20/2008	\$500,000.00
		3508000254FS	09/10/2008	\$400,000.00
		3726300198FS	07/16/2008	\$800,000.00
			SUBTOTAL	\$1,700,000.00
41	GLG			
		2935900263JS	09/19/2008	\$400,000.00
		2954600263JS	09/19/2008	\$600,000.00
		4829100260JS	09/16/2008	\$900,000.00
		4829900260JS	09/16/2008	\$400,000.00
			SUBTOTAL	\$2,300,000.00
42	GOLDMAN SACHS AND CO			
		0266300227JS	08/14/2008	\$156,273.00
		0267200227JS	08/14/2008	\$550,703.00
		0267500227JS	08/14/2008	\$980,000.00
		0551800204JS	07/22/2008	\$14,120.00
		1455100224JS	08/11/2008	\$32,927.50
		1633400217FS	08/04/2008	\$1,695.96
		1635500217FS	08/04/2008	\$270.43
		1637700217FS	08/04/2008	\$953.01
		2356500259FS	09/15/2008	\$33,700.00
		3610800190JS	07/08/2008	\$260.63
		3614100190JS	07/08/2008	\$653.16
		4350100247FS	09/03/2008	\$2,291.44
		4352100247FS	09/03/2008	\$2,217.13
		4523500247FS	09/03/2008	\$13,603.50
		4586000239JS	08/26/2008	\$96,194.14
		4740100255JS	09/11/2008	\$13,751.44
		4875400214FS	08/01/2008	\$584,540.00
		6707600192JS	07/10/2008	\$82,935.00
		8860700191FS	07/09/2008	\$1,144.09
		9101200249FS	09/05/2008	\$7,328.56
		9862200210JS	07/28/2008	\$1,293.74
			SUBTOTAL	\$2,576,855.73

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
43	GOLDMAN SACHS AND CO NY			
	0448000242JS	08/29/2008	\$165,635.90	
	2574000196FS	07/14/2008	\$1,333,251.00	
	2618600196FS	07/14/2008	\$191,789.00	
	3888700233JS	08/20/2008	\$55,033.09	
	3888800233JS	08/20/2008	\$38,433.44	
	4265600196FS	07/14/2008	\$1,044,932.10	
	4840400205FS	07/23/2008	\$84.59	
	6047600226JS	08/13/2008	\$8,326.00	
	6072200206JS	07/24/2008	\$809.98	
	6674100228JS	08/15/2008	\$231,544.00	
	6681900228JS	08/15/2008	\$65,473.00	
	6687200228JS	08/15/2008	\$54,514.00	
	6702500228JS	08/15/2008	\$103,408.00	
	6709400228JS	08/15/2008	\$168,038.00	
	6720100228JS	08/15/2008	\$201,477.00	
	6723500228JS	08/15/2008	\$18,546.00	
	7113500238FS	08/25/2008	\$4,242.00	
	7553500247FS	09/03/2008	\$562,897.87	
	8660000193FS	07/11/2008	\$236,896.00	
	8660100193FS	07/11/2008	\$57,127.50	
	8832800218FS	08/05/2008	\$58,144.00	
	8833000218FS	08/05/2008	\$16,432.00	
	8833300218FS	08/05/2008	\$13,904.00	
	8833400218FS	08/05/2008	\$25,280.00	
	8833500218FS	08/05/2008	\$45,504.00	
	8834100218FS	08/05/2008	\$48,032.00	
	8834300218FS	08/05/2008	\$2,528.00	
	9645300200FS	07/18/2008	\$1,809,154.10	
		SUBTOTAL		\$6,561,436.57
44	GOLDMAN SACHS AND CONY			
	3807300196FS	07/14/2008	\$8,250,000.00	
		SUBTOTAL		\$8,250,000.00
45	GOLDMAN SACHS CO			
	7080600255JS	09/11/2008	\$100,868.00	
	7084000255JS	09/11/2008	\$100,868.00	
		SUBTOTAL		\$201,736.00
46	GOLDMAN SACHSEXECUTION AND CLEARING			
	0281000205FS	07/23/2008	\$172,140.67	
		SUBTOTAL		\$172,140.67
47	HITE HEDGE OFFSHORE LTD			
	1243300227JS	08/14/2008	\$109,650.00	
	2541500211JS	07/29/2008	\$126,000.00	
	3713800219FS	08/06/2008	\$331,470.00	
	4165100233JS	08/20/2008	\$1,426.97	

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE	PAYMENT DATE	TOTAL PAYMENT
		NUMBER		AMT
		4165900233JS	08/20/2008	\$1,211.02
		5983600242JS	08/29/2008	\$145,125.00
		9098800249FS	09/05/2008	\$397.76
			SUBTOTAL	\$715,280.75
48	HORIZON CASH MGT INVST ADVISOR			
		4977600242JS	08/29/2008	\$40,138.15
			SUBTOTAL	\$40,138.15
49	HSS LUXEMBOURG			
		1281800203FS	07/21/2008	\$13,100,764.00
			SUBTOTAL	\$13,100,764.00
50	HSS LUXEMBOURG-IOM SUBSCRIPTIONS			
		0449600242JS	08/29/2008	\$720,000.00
		3187100206JS	07/24/2008	\$4,845,483.00
			SUBTOTAL	\$5,565,483.00
51	ING US			
		2942300259FS	09/15/2008	\$470,000.00
			SUBTOTAL	\$470,000.00
52	ING USA ANNUITY AND LIFE			
		0362600220JS	08/07/2008	\$980,000.00
		1493600206JS	07/24/2008	\$990,000.00
		1827800246JS	09/02/2008	\$1,030,000.00
		2697300213JS	07/31/2008	\$1,080,000.00
		3490500207FS	07/25/2008	\$1,120,000.00
		3511900254FS	09/10/2008	\$980,000.00
		4459400214FS	08/01/2008	\$950,000.00
		5210200226JS	08/13/2008	\$500,000.00
		6718100192JS	07/10/2008	\$300,000.00
		7211800224JS	08/11/2008	\$1,150,000.00
		9339100196JS	07/14/2008	\$1,240,000.00
			SUBTOTAL	\$10,320,000.00
53	INTEL CORPORATION			
		4095600242JS	08/29/2008	\$1,000,000,000.00
			SUBTOTAL	\$1,000,000,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

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PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
54	LEXINGTON COMMERCIAL HOLDINGS INC	9266300228JS	08/15/2008 SUBTOTAL	\$8,306,000.00 \$8,306,000.00
55	LIBERTY HARBOR MASTER FUND	2926100263JS	09/19/2008 SUBTOTAL	\$691,742.02 \$691,742.02
56	LINCOLN NATIONAL REINSURANCE	2513700252FS 5491800191FS	09/08/2008 07/09/2008 SUBTOTAL	\$7,508,000.00 \$5,190,000.00 \$12,698,000.00
57	MASS MUTUAL	8035700261FS	09/17/2008 SUBTOTAL	\$13,801,000.00 \$13,801,000.00
58	MELLON	0797500221FS 1851800242JS 2187500235JS 3428200196FS 6520700200FS 9096600249FS 9823000228JS	08/08/2008 08/29/2008 08/22/2008 07/14/2008 07/18/2008 09/05/2008 08/15/2008 SUBTOTAL	\$3,624,000.00 \$6,060,000.00 \$3,550,000.00 \$5,648,000.00 \$1,380,000.00 \$7,510,000.00 \$790,000.00 \$28,562,000.00
59	MLP	0783500256JS 2514400252FS 7080700255JS	09/12/2008 09/08/2008 09/11/2008 SUBTOTAL	\$3,750,000.00 \$21,002,000.00 \$5,030,000.00 \$29,782,000.00
60	MORGAN STANLEY	1548400189FS 3722800198FS 7211500224JS 7272900189FS 7273100189FS 7274500189FS 7275500189FS 8028500225FS	07/07/2008 07/16/2008 08/11/2008 07/07/2008 07/07/2008 07/07/2008 07/07/2008 08/12/2008 SUBTOTAL	\$11,709.82 \$2,639,000.00 \$23.32 \$4,621.30 \$1.30 \$4,523.39 \$2,065.92 \$2,314.18 \$2,664,259.23

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
61	MORGAN STANLEY AND CO INC			
		1496500253JS	09/09/2008	\$13,341.60
		3440500198FS	07/16/2008	\$1,305,566.00
		7404300255JS	09/11/2008	\$271,665.50
			SUBTOTAL	\$1,590,573.10
62	MORGAN STANLEY AND CO INCORPORATEDNY			
		0127400256JS	09/12/2008	\$118,600.00
			SUBTOTAL	\$118,600.00
63	MORGAN STANLEY NY			
		1496400253JS	09/09/2008	\$144,158.41
		2205900232FS	08/19/2008	\$73,662.70
		3450500198FS	07/16/2008	\$11,127,996.00
		3457900198FS	07/16/2008	\$1,778,438.00
		7421300255JS	09/11/2008	\$3,785,834.50
		9911900249FS	09/05/2008	\$74.10
			SUBTOTAL	\$16,910,163.71
64	MORGAN STANLEY NY			
		0706200228FS	08/15/2008	\$521,149.63
		0706500228FS	08/15/2008	\$8,742.13
		1237000233JS	08/20/2008	\$2,928.41
			SUBTOTAL	\$532,820.17
65	NEW MOUNTAIN VANTAGE HOLDCO LTD			
		0779100256JS	09/12/2008	\$41,832,971.52
			SUBTOTAL	\$41,832,971.52
66	NYSE ARCA TRADING SERVICES NYSE ARCA LLC WACHOVIA - LOCKBOX #8401 401 MARKET STREET PO BOX 8500 PHILADELPHIA, PA 19178-7176			
		*2076340	07/07/2008	\$1,638.66
		*2081397	07/30/2008	\$1,499.12
		*2088112	09/08/2008	\$3,097.09
			SUBTOTAL	\$6,234.87
67	OLD MUTUAL FINANCIAL LIFE INSURANCE			
		0786400256JS	09/12/2008	\$4,704,000.00
			SUBTOTAL	\$4,704,000.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
68	PGS LARGE CAP TRAX TRUST	2926300263JS	09/19/2008 SUBTOTAL	\$2,453,497.01 \$2,453,497.01
69	QUINTE SSENCE FUND LP	5119300234FS 6515600254FS 9912000249FS	08/21/2008 09/10/2008 09/05/2008 SUBTOTAL	\$280,000.00 \$450,000.00 \$320,000.00 \$1,050,000.00
70	QVT FUND LP	1633300217FS 1892700218JS 2429800203FS 2540800211JS 4165300233JS 4407800234FS 4423800253JS 4647100205FS 6514000254FS 7098800207FS 7214500224JS 7517900247FS 8027900225FS 8051000255JS 9369400200FS 9678500248JS 9912700249FS 9930800240FS	08/04/2008 08/05/2008 07/21/2008 07/29/2008 08/20/2008 08/21/2008 09/09/2008 07/23/2008 09/10/2008 07/25/2008 08/11/2008 09/03/2008 08/12/2008 09/11/2008 07/18/2008 09/04/2008 09/05/2008 08/27/2008 SUBTOTAL	\$800,000.00 \$760,000.00 \$1,680,000.00 \$340,000.00 \$460,000.00 \$380,000.00 \$810,000.00 \$550,000.00 \$3,400,000.00 \$1,560,000.00 \$280,000.00 \$850,000.00 \$290,000.00 \$330,000.00 \$420,000.00 \$1,300,000.00 \$2,630,000.00 \$810,000.00 \$17,650,000.00
71	ROMESH AND KATHLEENWADHWANI TRUST	8071900227FS	08/14/2008 SUBTOTAL	\$15,940,000.00 \$15,940,000.00
72	TERREBONNE INVESTMENTS	1453700262FS	09/18/2008 SUBTOTAL	\$1,328,000.00 \$1,328,000.00
73	TERREBONNE INVESTMENTS LP	1637300217FS 6463700190JS 7523700247FS	08/04/2008 07/08/2008 09/03/2008 SUBTOTAL	\$3,115.00 \$3,001.50 \$3,094.50 \$9,211.00

NOTE: The SOFA 3B rider excludes payroll disbursements.

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PAYMENTS TO CREDITORS MADE WITHIN 90 DAYS PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

ITEM	NAME AND ADDRESS	CHECK OR WIRE NUMBER	PAYMENT DATE	TOTAL PAYMENT AMT
74	TRUST OPERATIONS			
		5291100199JS	07/17/2008	\$20,036.32
		5291200199JS	07/17/2008	\$103,383.28
		5291300199JS	07/17/2008	\$14,381.74
		SUBTOTAL		\$137,801.34
75	UBS LONDON AG			
		0004100217FS	08/04/2008	\$7,284.97
		0005400217FS	08/04/2008	\$1,513.30
		0448700242JS	08/29/2008	\$877.62
		0448900242JS	08/29/2008	\$219.41
		1798900218JS	08/05/2008	\$14,919.16
		1799000218JS	08/05/2008	\$3,274.94
		4963900246JS	09/02/2008	\$3,687.37
		4964600246JS	09/02/2008	\$19,358.72
		7553700247FS	09/03/2008	\$13,451.72
		7554600247FS	09/03/2008	\$64,907.81
		8033800214FS	08/01/2008	\$1,096.13
		8034100214FS	08/01/2008	\$5,754.69
		9170500240FS	08/27/2008	\$71,337.14
		9539700241JS	08/28/2008	\$310.70
		9541200241JS	08/28/2008	\$1,242.81
		SUBTOTAL		\$209,236.49
76	X			
		1453600262FS	09/18/2008	\$941,700.00
		2926000263JS	09/19/2008	\$1,860.66
		2926200263JS	09/19/2008	\$889,480.00
		4751400260JS	09/16/2008	\$2,500,000.00
		4751500260JS	09/16/2008	\$2,780,000.00
		5188200260JS	09/16/2008	\$330,000.00
		8035800261FS	09/17/2008	\$427,547.29
		8035900261FS	09/17/2008	\$25,980.00
		8036000261FS	09/17/2008	\$26,775.00
		8077600261FS	09/17/2008	\$31,468.08
		8383700262JS	09/18/2008	\$2,727,010.00
		SUBTOTAL		\$10,681,821.03
		GRAND TOTAL		\$3,583,019,387.10

NOTE: The SOFA 3B rider excludes payroll disbursements.

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LOTC SOFA 35

PAYMENTS TO INSIDERS MADE WITHIN ONE YEAR PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

Name	Title	Payment Type	Payment Date	Amount
Antoncic, Madelyn	Director	Restricted Equity Award	12/07/2007	TBD
Antoncic, Madelyn	Director	Restricted Equity Award	12/07/2007	TBD
Antoncic, Madelyn	Director	Restricted Equity Award	07/01/2008	TBD
Antoncic, Madelyn	Director	*A/P Check	2/20/2008	\$300.00
Antoncic, Madelyn	Director	*A/P Check	3/19/2008	\$79.01
Antoncic, Madelyn	Director	*A/P Check	5/8/2008	\$1,040.82
Antoncic, Madelyn	Director	*A/P Check	5/9/2008	\$105.52
Antoncic, Madelyn	Director	*A/P Check	5/29/2008	\$27.47
Antoncic, Madelyn	Director	*A/P Check	6/2/2008	\$59.56
Antoncic, Madelyn	Director	*A/P Check	6/25/2008	\$38.83
Antoncic, Madelyn	Director	*A/P Check	7/24/2008	\$793.43
Antoncic, Madelyn	Director	*A/P Check	7/24/2008	\$971.37
Antoncic, Madelyn	Director	*A/P Check	7/24/2008	\$10,153.53
Antoncic, Madelyn	Director	*Regular Salary	9/21/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	10/5/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	10/19/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	11/2/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	11/16/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	11/30/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	12/14/2007	\$6,153.85
Antoncic, Madelyn	Director	*Regular Salary	12/28/2007	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	1/11/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	1/25/2008	\$7,692.31
Antoncic, Madelyn	Director	*Bonus 2007	1/31/2008	\$1,450,000.00
Antoncic, Madelyn	Director	*Regular Salary	2/8/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	2/22/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	3/7/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	3/20/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	4/4/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	4/18/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	5/2/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	5/16/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	5/30/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	6/13/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	6/27/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	7/11/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	7/25/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	8/8/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	8/22/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	9/5/2008	\$7,692.31
Antoncic, Madelyn	Director	*Regular Salary	9/19/2008	\$7,692.31

PAYMENTS TO INSIDERS MADE WITHIN ONE YEAR PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

Name	Title	Payment Type	Payment Date	Amount
Antonicic, Madelyn	Director	*Regular Salary	10/3/2008	\$7,692.31
Antonicic, Madelyn			Subtotal	\$1,677,415.76
Malin, Mark C.	Director	*Regular Salary	9/10/2007	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	10/10/2007	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	11/9/2007	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	12/10/2007	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	1/10/2008	\$16,666.67
Malin, Mark C.	Director	*Bonus 2007	1/31/2008	\$1,250,000.00
Malin, Mark C.	Director	*Regular Salary	2/8/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	3/10/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	4/10/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	5/9/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	6/10/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	7/10/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	8/8/2008	\$16,666.67
Malin, Mark C.	Director	*Regular Salary	8/22/2008	-\$16,666.67
Malin, Mark C.	Director	*LB Special Term Pay	8/26/2008	\$250,000.00
Malin, Mark C.	Director	*Regular Salary	9/10/2008	\$16,666.67
Malin, Mark C.	Director	*LB Special Term Pay	9/19/2008	\$135,000.00
Malin, Mark C.	Director	Restricted Equity Award	12/07/2007	TBD
Malin, Mark C.	Director	Restricted Equity Award	12/07/2007	TBD
Malin, Mark C.	Director	*A/P Check	9/21/2007	\$46.35
Malin, Mark C.			Subtotal	\$1,835,046.39
Polizzotto, Joseph	Director	Restricted Equity Award	12/7/2007	TBD
Polizzotto, Joseph	Director	Restricted Equity Award	12/7/2007	TBD
Polizzotto, Joseph	Director	Restricted Equity Award	7/1/2008	TBD
Polizzotto, Joseph	Director	*A/P Check	9/17/2007	\$17.00
Polizzotto, Joseph	Director	*A/P Check	9/20/2007	\$77.00
Polizzotto, Joseph	Director	*A/P Check	11/14/2007	\$27.00
Polizzotto, Joseph	Director	*A/P Check	1/16/2008	\$52.00
Polizzotto, Joseph	Director	*A/P Check	3/17/2008	\$137.31
Polizzotto, Joseph	Director	*A/P Check	3/31/2008	\$350.00
Polizzotto, Joseph	Director	*A/P Check	4/16/2008	\$135.00
Polizzotto, Joseph	Director	*A/P Check	4/18/2008	\$190.00
Polizzotto, Joseph	Director	*Regular Salary	9/21/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	10/5/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	10/19/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	11/2/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	11/16/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	11/30/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	12/14/2007	\$7,692.31

PAYMENTS TO INSIDERS MADE WITHIN ONE YEAR PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

Name	Title	Payment Type	Payment Date	Amount
Polizzotto, Joseph	Director	*Regular Salary	12/28/2007	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	1/11/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	1/25/2008	\$7,692.31
Polizzotto, Joseph	Director	*Bonus 2007	1/31/2008	\$1,015,999.96
Polizzotto, Joseph	Director	*Regular Salary	2/8/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	2/22/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	3/7/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	3/20/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	4/4/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	4/18/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	5/2/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	5/16/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	5/30/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	6/13/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	6/27/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	7/11/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	7/25/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	8/8/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	8/22/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	9/5/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	9/19/2008	\$7,692.31
Polizzotto, Joseph	Director	*Regular Salary	10/3/2008	\$7,692.31
Polizzotto, Joseph		Subtotal		\$1,232,369.95
Wickham, John R.	Director	*Regular Salary	9/21/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	10/5/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	10/19/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	11/2/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	11/16/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	11/30/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	12/14/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	12/28/2007	\$7,692.31
Wickham, John R.	Director	*Regular Salary	1/11/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	1/25/2008	\$7,692.31
Wickham, John R.	Director	*Bonus 2007	1/31/2008	\$4,074,999.94
Wickham, John R.	Director	*Regular Salary	2/8/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	2/22/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	3/7/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	3/20/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	4/4/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	4/18/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	5/2/2008	\$7,692.31

PAYMENTS TO INSIDERS MADE WITHIN ONE YEAR PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

Name	Title	Payment Type	Payment Date	Amount
Wickham, John R.	Director	*Regular Salary	5/16/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	5/30/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	6/13/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	6/27/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	7/11/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	7/25/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	8/8/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	8/22/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	9/5/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	9/19/2008	\$7,692.31
Wickham, John R.	Director	*Regular Salary	10/3/2008	\$7,692.31
Wickham, John R.	Director	Restricted Equity Award	12/7/2007	TBD
Wickham, John R.	Director	Restricted Equity Award	12/7/2007	TBD
Wickham, John R.	Director	Restricted Equity Award	12/7/2007	TBD
Wickham, John R.	Director	Restricted Equity Award	12/7/2007	TBD
Wickham, John R.	Director	Restricted Equity Award	7/1/2008	TBD
Wickham, John R.	Director	*A/P Check	9/25/2007	\$4,355.43
Wickham, John R.	Director	*A/P Check	10/26/2007	\$513.38
Wickham, John R.	Director	*A/P Check	11/9/2007	\$1,196.77
Wickham, John R.	Director	*A/P Check	3/26/2008	\$13.00
Wickham, John R.	Director	*A/P Check	5/20/2008	\$57.45
Wickham, John R.		Subtotal		\$4,296,520.65

GRAND TOTAL **\$9,041,352.75**

See Debtor's response to Statement questions 21 and 22 for a listing of the Debtors' Officers and Directors and the Debtor's response to Statement question 3c for Lehman Brothers Holdings Inc. for a listing of payments to Erin Callan.

See Debtor's response to Statement questions 21 and 22 for a listing of the Debtors' Officers and Directors and the Debtor's response to Statement question 3c for Lehman Brothers Holdings Inc. for a listing of payments to Richard S. Fuld, Jr.

See Debtor's response to Statement questions 21 and 22 for a listing of the Debtors' Officers and Directors and the Debtor's response to Statement question 3c for Lehman Brothers Derivative Products Inc. for a listing of payments to Randall Locke McMurray.

See Debtor's response to Statement questions 21 and 22 for a listing of the Debtors' Officers and Directors and the Debtor's response to Statement question 3c for Lehman Brothers Holdings Inc. for a listing of payments to O'Meara, Christopher M.

See Debtor's response to Statement questions 21 and 22 for a listing of the Debtors' Officers and Directors and the Debtor's response to Statement question 3c for Lehman Brothers Holdings Inc. for a listing of payments to Michael Gelband.

PAYMENTS TO INSIDERS MADE WITHIN ONE YEAR PRIOR TO FILING
LEHMAN BROTHERS OTC DERIVATIVES INC., CASE NO. 08-13893 (JMP)

Name	Title	Payment Type	Payment Date	Amount
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"Bonus 2007" generally relates to performance incentive payments for 2007 results. "AP Check" typically represents expense reimbursements.

The Debtors are conducting further inquiry and research to identify any other transfers that may have been made to Insiders during the one-year period prior to the Commencement Date and will further amend and/or supplement their Schedules & Statements with any such additional information.

Notwithstanding the listing of certain individuals on this Statement question 3c response, compensation and distributions to such individual may be on account of services rendered as an employee of one or more or the other Debtors (including LBHI) or non-Debtor affiliates.

SOFA 4a
Suits and Administrative Proceedings

Caption of Suit and Case Number	Nature of Proceeding	Court Agency and Location	Status or Disposition
In re Scottish re Group Securities Litigation 06 CV 05853	Securities Litigation	United States District Court for the Southern District of New York	Closed

Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

SOFA 21b

Current Partners, Officers, Directors and Shareholders

Name and Address	Title	Nature and Percentage of Stock Ownership
Lehman Brothers Holdings Inc.	Shareholder	100%
David Coles	Director	N/A
James Fogarty	Director	N/A
Bryan Marsal	Director	N/A
Bryan Marsal	Chief Executive Officer, Chief Restructuring Officer	N/A
James Fogarty	President, Chief Operating Officer	N/A
David Coles	Chief Financial Officer, Treasurer and Controller	N/A
Jeffrey Fitts	Vice President	N/A
Gerald Pietroforte	Vice President	N/A
Daniel Ehrmann	Vice President	N/A
Martin Winter	Vice President	N/A
Cindy S. Buckholz	Assistant Secretary	N/A
Karen B. Corrigan	Assistant Secretary	N/A
Aaron Guth	Assistant Secretary	N/A
James J. Killerlane III	Assistant Secretary	N/A
Gwen J. Zeisler	Assistant Secretary	N/A
Salvatore Barbizza	Vice President and Assistant Treasurer	N/A
Jeffrey J. Ciongoli	Vice President and Assistant Treasurer	N/A
Linda Klang	Vice President and Assistant Treasurer	N/A
Ricardo Gomez	Vice President and Assistant Treasurer	N/A
Charles Masseli	Vice President and Assistant Treasurer	N/A
Darryl Steinberg	Vice President and Assistant Treasurer	N/A

Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

SOFA 22b
Former Partners, Officers, Directors, Shareholders

Name and Address	Title
Madelyn Antoncic	Director
Michael Gelband	Director
Mark C. Malin	Director
Christopher M. O'Meara	Director
Joseph Polizzotto	Director
John R. Wickham	Director
Richard S. Fuld, Jr.	Chief Executive Officer
Erin Callan	Chief Financial Officer
Alex Crepeau	Managing Director
Kaushik Amin	Managing Director
Madelyn Antoncic	Managing Director
Alastair P. Blackwell	Managing Director
Heidemarie U. Echtermann	Managing Director
Ping Feng	Managing Director
Richard S. Fuld, Jr.	Managing Director
Mohammed Grimeh	Managing Director
Angie Karna	Managing Director
Martin B. Kelly	Managing Director
Scott L. Kimmel	Managing Director
Locke McMurray	Managing Director
Ray L. O'Connell	Managing Director
Christopher M. O'Meara	Managing Director
Spyros Papadakis	Managing Director
Gerard M. Reilly	Managing Director
Paolo R. Tonucci	Managing Director
Stephen P. Vena	Managing Director
Marlisa Vinciguerra	Managing Director
Jeffrey A. Welikson	Managing Director
Scott E. Willoughby	Managing Director
William Burke	Senior Vice President
Allyson M. Carine	Senior Vice President
Robert Guglielmo	Senior Vice President
Stephen M. Lukow	Senior Vice President
Jon Neave	Senior Vice President
Steve Rossi	Senior Vice President
Anthony Stucchio	Senior Vice President
Nahill Younis	Senior Vice President
Lenore Bell	Vice President
Karen B. Corrigan	Vice President
Jacqueline M. Didier	Vice President
Barrett DiPaolo	Vice President

Lehman Brothers OTC Derivatives Inc.

Case No. 08-13893 (JMP)

SOFA 22b
Former Partners, Officers, Directors, Shareholders

Name and Address	Title
Kianga Ellis	Vice President
Anthony D. Ghibesi	Vice President
Miki Herrick	Vice President
Anatoly Kozlov	Vice President
Michael E. Lunardoni	Vice President
Dean K. Marsan	Vice President
Miriam Montalvo	Vice President
Barry J. O'Brien	Vice President
Scott Sefton	Vice President
Anthony J. Taranto	Vice President
Jeffrey A. Welikson	Vice President
Andrew Yare	Vice President
Paolo R. Tonucci	Treasurer
Jeffrey A. Welikson	Secretary
Erin Callan	Controller
Martin B. Kelly	Assistant Controller